South Africa

At present, the primary nuclear-proliferation concern for South Africa is to establish whether Pretoria has declared to the IAEA its entire inventory of in-country nuclear material and operational nuclear facilities. Many, if not most, US analysts believe that if South Africa has not declared all HEU produced, the missing material probably was transferred abroad. We attach low likelihood to the possibility that South Africa is concealing highly enriched uranium (perhaps in an underground facility) in South African territory.