<table>
<thead>
<tr>
<th>Item</th>
<th>Item Gussel</th>
<th>Expansion</th>
<th>Color</th>
</tr>
</thead>
<tbody>
<tr>
<td>1516C</td>
<td>C1516C</td>
<td>1 3/4</td>
<td>Red Rope</td>
</tr>
<tr>
<td>1526E</td>
<td>C1526E</td>
<td>3 1/2</td>
<td>R. Rope, A.B.G.R.Y</td>
</tr>
<tr>
<td>1536G</td>
<td>C1536G</td>
<td>5 1/4</td>
<td>R. Rope, A.B.G.R.Y</td>
</tr>
<tr>
<td>1544E</td>
<td></td>
<td>7</td>
<td>Red Rope</td>
</tr>
<tr>
<td>B1536GS</td>
<td></td>
<td>5 1/4</td>
<td>Red Rope</td>
</tr>
<tr>
<td>B1526ES</td>
<td></td>
<td>3 1/2</td>
<td>Red Rope</td>
</tr>
</tbody>
</table>

A: assorted, B: blue, G: green, R: red, Y: yellow
TO: Vice President, General Counsel and Secretary
Chiquita Brands International, Inc.
250 East Fifth Street
Cincinnati, Ohio 45202

RE: FOREIGN CORRUPT PRACTICES ACT COMPLIANCE

Please be advised of the following:

I. I have read and understand the letter sent to me by the Office of the General Counsel re U.S. Foreign Corrupt Practices Act, S.E.C. Consent Decree and the Statement of Policies and Procedures.

II. I have been given the opportunity to ask any questions regarding the Foreign Corrupt Practices Act, the S.E.C. Consent Decree and the Board Policy (the "Law"). I understand the nature of the payments and contributions that I need to report on a quarterly basis in order to be in compliance with Company policy and the Law. I also understand the requirements of Company policy and the Law for accurate books and records.

III. Except for any payments detailed in Section V. of this form, by my signature below I confirm the following:

A. I have not made, nor on behalf of the Company or any of its subsidiaries or affiliates, either directly or indirectly, any payment, contribution, donation, bartering transaction, gift or any other transfer of anything of value, whether by cash, check or otherwise, to or for the benefit of:

1. Any candidate or political party.
2. Any government official or employee of any government.
3. Any government official or employee of any entity owned or controlled by a foreign government.
4. Any private person or firm with knowledge or reason to know that such payment will be offered, given or promised, directly or indirectly to a person described in Section III. A. 1, 2 or 3 above.

B. I have not caused to be made any payment, contribution, donation, bartering transaction, gift or other transfer of anything of value, whether by cash, check or otherwise, described in Section III. A. 1, 2, 3 or 4 above.

C. I am not aware of any payment, contribution, donation, bartering transaction, gift or other transfer of anything of value, whether by cash, check or otherwise, described in Section III. A. 1, 2, 3 or 4 above.

IV. Except for any inaccurate books, records and accounts detailed in Section VI of this form, by my signature below I confirm that I am not aware of any instances in which the Company's books, records and accounts are inaccurate.

CBI-V1-001-003233

1CHQ1-002154
V. I am aware of the following payments, contributions, donations, barter transactions, gifts, or other transfers of anything of value described in Section III. A. 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>Recipient's Name</th>
<th>Recipient's Position</th>
<th>Purpose of Payment</th>
<th>Amount of Payment in Local Currency</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td>NONE</td>
<td>DONATION</td>
<td>$1,500,000</td>
<td>CASH</td>
<td>5/11/96</td>
<td></td>
</tr>
<tr>
<td>NONE</td>
<td>REFREMENTS</td>
<td>48,000</td>
<td>CASH</td>
<td>20/12/96</td>
<td></td>
</tr>
</tbody>
</table>

COLOMBIAN PESOS 1.005 = USD 1

VI. I am aware of the following instances in which the Company's books, records and accounts are inaccurate.

<table>
<thead>
<tr>
<th>Signature:</th>
<th>Print Name:</th>
<th>Title:</th>
<th>Company:</th>
<th>Period Covered</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Asset Controller</td>
<td>C.I. Banex</td>
<td>January 1 - March 31, 1996</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Columbia Division</td>
<td>April 1 - June 30, 1996</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>July 1 - September 30, 1996</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>October 1 - December 31, 1996</td>
</tr>
</tbody>
</table>

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act. (Optional)

CBI-V1-001-003234
1CHQ1-002155

TOTAL P. 03

CHIQUITA NSD 000023268
I am aware of the following payment(s), contribution(s), donation(s), baner transaction(s), gift(s), or other transfer of anything of value described in Section III. A. 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>Recipient's Name</th>
<th>Recipient's Position</th>
<th>Purpose of Payment</th>
<th>Amount of Payment</th>
<th>Local Currency</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Army Official</td>
<td>Supplies</td>
<td>$4,500</td>
<td>U.S. Dollars</td>
<td>Cash</td>
<td>2/15/97</td>
<td></td>
</tr>
<tr>
<td>ARMY SPECIAL</td>
<td>Hospital</td>
<td>$2,500</td>
<td>U.S. Dollars</td>
<td>Check</td>
<td>2/15/97</td>
<td></td>
</tr>
<tr>
<td>ARMY SPECIAL</td>
<td>Supplies</td>
<td>$1,000</td>
<td>U.S. Dollars</td>
<td>Check</td>
<td>2/15/97</td>
<td></td>
</tr>
<tr>
<td>Vendor</td>
<td>Fax, Mail</td>
<td>$700</td>
<td>U.S. Dollars</td>
<td>Cash</td>
<td>2/15/97</td>
<td></td>
</tr>
<tr>
<td>Vendor</td>
<td>Supplies</td>
<td>$1,000</td>
<td>U.S. Dollars</td>
<td>Check</td>
<td>2/15/97</td>
<td></td>
</tr>
<tr>
<td>Police Official</td>
<td>Supplies</td>
<td>$1,500</td>
<td>U.S. Dollars</td>
<td>Check</td>
<td>2/15/97</td>
<td></td>
</tr>
</tbody>
</table>

I am aware of the following instances in which the Company's books, records and accounts are inaccurate.

<table>
<thead>
<tr>
<th>Period Covered</th>
<th>Period Covered</th>
</tr>
</thead>
<tbody>
<tr>
<td>January 1 - March 31, 1997</td>
<td></td>
</tr>
<tr>
<td>April 1 - June 30, 1997</td>
<td></td>
</tr>
<tr>
<td>July 1 - September 30, 1997</td>
<td></td>
</tr>
<tr>
<td>October 1 - December 31, 1997</td>
<td></td>
</tr>
</tbody>
</table>

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act. (Optional)
V. I am aware the following payment(s), contribution(s), donation(s), barter transaction(s), gift(s), or other transfer(s) of anything of value described in Section III. A. 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>Recipient's Name</th>
<th>Recipient's Position</th>
<th>Purpose of Payment</th>
<th>Amount of Payment in</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Local Currency</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2 Times</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>$10,500</td>
<td>Cash</td>
<td>4/30/97</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>750,000</td>
<td>Cash</td>
<td>4/15/97</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>150,100</td>
<td>Cash</td>
<td>5/31/97</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>185,000</td>
<td>Cash</td>
<td>5/14/97</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>299,960</td>
<td>Cash</td>
<td>6/3/97</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>73,956.01</td>
<td>Check</td>
<td>6/13/97</td>
</tr>
</tbody>
</table>

VI. I am aware of the following instances in which the Company's books, records and accounts are inaccurate.

Signature: [Signature]

Print Name: [Print Name]

Title: [Title]

Company: [Company]

Period Covered:

(Circle appropriate period)

January 1 - March 31, 1997
April 1 - June 30, 1997
July 1 - September 30, 1997
October 1 - December 31, 1997

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act. (Optional)

1CHQL-002309

CBI-V1-001-003236

CHIQUITA NSD 000023270
I am aware of the following payment(s), contribution(s), donation(s), transfer transaction(s), gift(s), or other transfer(s) of anything of value described in Section III A, 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>Recipient's Name</th>
<th>Recipient's Position</th>
<th>Purpose of Payment</th>
<th>Amount of Payment in Local Currency</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>$1,300,000</td>
<td></td>
<td>05-02-97</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>$1,000,000</td>
<td></td>
<td>09-08-97</td>
</tr>
</tbody>
</table>
V. I am aware of the following payment(s), contribution(s), donation(s), bonus transaction(s), gift(s), or other transfer(s) of anything of value described in Section III. A. 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>Recipient's Name</th>
<th>Recipient's Position</th>
<th>Purpose of Payment</th>
<th>Amount of Payment in Local Currency of Payment</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>$17,000.00</td>
<td>Cheque</td>
<td>June 3, 1997</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2 Security Amt: $25,577.00</td>
<td>Check</td>
<td>July 6, 1997</td>
</tr>
</tbody>
</table>

VI. I am aware of the following instances in which the Company's books, records and accounts are inaccurate.

Signature: [Signature]
Period Covered (Circle appropriate period)
January 1 - March 31, 1997
April 1 - June 30, 1997
July 1 - September 30, 1997
October 1 - December 31, 1997

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act. (Optional)

Fax: 767-1 767-1
Fax: 767-1 767-1
Fax: 767-1 767-1
Fax: 767-1 767-1

1.CB1Q-002373
CBI-V1-001-003238

CHIQUITA NSD 000023272
I am aware of the following payments, contributions, donations, barter transactions, gifts, or other transfers of anything of value described in Section III, A, 1, 2, 3, and 4.

**Recipient's Position:**
- CANDIDATE ASSESSOR
- DEPARTMENTAL FUND

**Purpose of Payment:**
- ASSESSOR'S PAY

**Amount of Payment in Local Currency:**
- $3,933.00

**Method of Payment:**
- CHECKS

**Date of Payment:**
- SEPTEMBER 1, 1997

VI.

I am aware of the following instances in which the Company's books, records, and accounts are inaccurate.

**Company:** C.I. BANADEX S.A.

**Signatures:**
- [Signature]

**Print Name:**
- [Print Name]

**Title:**
- LEGAL DIRECTOR

**Period Covered: (Circle appropriate period):**
- January 1 - March 31, 1997
- April 1 - June 30, 1997
- July 1 - September 30, 1997
- October 1 - December 31, 1997

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act (Optional)

ICHOL-002374

CBI-V1-001-003239

CHIQUITA NSD 000023273
V. I am aware of the following payment(s), contribution(s), donation(s), barter transaction(s), gift(s), or other transfer(s) of anything of value described in the Section III. A, 1, 2, 3, and 4:

<table>
<thead>
<tr>
<th>RECIPIENT'S NAME</th>
<th>RECIPIENT'S POSITION</th>
<th>PURPOSE OF PAYMENT</th>
<th>AMOUNT OF PAYMENT</th>
<th>LOCAL CURRENCY OF PAYMENT</th>
<th>METHOD</th>
<th>DATE OF PAYMENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ministerio Trabajo</td>
<td>Residente</td>
<td>32,902.50</td>
<td>26/9/97</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Confidential Treatment
Request by Chiquita Brands

VI. In the instances in which the Company's book records an accounts are inacurate

Signature: [Signature]  
Print Name: [Print Name]  
Title: Gerente de Recursos Humanos  
Company: Chiquita Costa Rica

Please contact me to discuss any reporting requirements under the Foreign Corrupt Practices Act (optional)
V. I am aware of the following payment(s), contribution(s), donation(s), barter transaction(s), gift(s), or other transfer(s) of anything of value described in Section III. A. 1, 2, 3, and 4.

I have reviewed or have been advised by all payments reported by him, and therefore sign for the same.

VI. 

Period Covered
(Circle appropriate period)
January 1 - March 31, 1997
April 1 - June 30, 1997
July 1 - September 30, 1997
October 1 - December 31, 1997

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act. (Optional)

Signature: [Signature]
Print Name: [Print Name]
Title: [Title]
Company: [Company]

1CHQ3-002429

CBI-V1-001-003242

CHIQUITA NSD 000023276
Confidential Treatment
Request by Chiquita Brands

V.

I am aware of the following payment(s), contribution(s), donation(s), benefit transaction(s), gift(s), or other transfer(s) of anything of value described in Section III. A, 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>Recipient's Name</th>
<th>Recipient's Position</th>
<th>Purpose of Payment</th>
<th>Amount of Payment in Local Currency</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td>L. Dowdy</td>
<td></td>
<td></td>
<td>2,576,300</td>
<td>Cash</td>
<td>1/16/97</td>
</tr>
<tr>
<td>E. Garcia</td>
<td>Secretary</td>
<td></td>
<td>10,000,000</td>
<td></td>
<td>1/16/97</td>
</tr>
<tr>
<td>E. Wilson</td>
<td></td>
<td></td>
<td>2,000,000</td>
<td></td>
<td>1/16/97</td>
</tr>
<tr>
<td>H. Smith</td>
<td></td>
<td></td>
<td>34,744</td>
<td>Cash</td>
<td>1/16/97</td>
</tr>
<tr>
<td>J. Rodriguez</td>
<td></td>
<td></td>
<td>51,564,420</td>
<td>Credit</td>
<td>1/16/97</td>
</tr>
<tr>
<td>W. Johnson</td>
<td></td>
<td></td>
<td>1,500,000</td>
<td>Cash</td>
<td>1/16/97</td>
</tr>
<tr>
<td>J. Martinez</td>
<td></td>
<td></td>
<td>500,000</td>
<td></td>
<td>1/16/97</td>
</tr>
<tr>
<td>J. Smith</td>
<td></td>
<td></td>
<td>501,660</td>
<td>Cash</td>
<td>1/16/97</td>
</tr>
<tr>
<td>J. Rodriguez</td>
<td></td>
<td></td>
<td>98,120,000</td>
<td>Cash</td>
<td>1/16/97</td>
</tr>
<tr>
<td>J. Smith</td>
<td></td>
<td></td>
<td>78,620,10</td>
<td>Cash</td>
<td>1/16/97</td>
</tr>
<tr>
<td>J. Rodriguez</td>
<td></td>
<td></td>
<td>27,000</td>
<td></td>
<td>1/16/97</td>
</tr>
<tr>
<td>J. Johnson</td>
<td></td>
<td></td>
<td>25,400,877</td>
<td>Cash</td>
<td>1/16/97</td>
</tr>
<tr>
<td>J. Rodriguez</td>
<td></td>
<td></td>
<td>2,000,000</td>
<td>Cash</td>
<td>1/16/97</td>
</tr>
<tr>
<td>J. Rodriguez</td>
<td></td>
<td></td>
<td>1,500,000</td>
<td>Cash</td>
<td>1/16/97</td>
</tr>
</tbody>
</table>

VI.

I am aware of the following instances in which the Company's books, records and accounts are inaccurate.

Signature: ___________________________  Period Covered: January 1 - March 31, 1997
Print Name: _______________  (Circle applicable period)
Title: _______________  April 1 - June 30, 1997
Company: _______________  July 1 - September 30, 1997
_________________________  October 1 - December 31, 1997

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act. (Optional)

1CQWL-002430

CBI-V1-001-003243

CHIQUITA NSD 000023277
Confidential Treatment Request by Chiquita Brands

I am aware of the following payments, contributions, donations, honor transactions, gifts, or other transfers of anything of value described in Section III. A. 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>Recipient's Name</th>
<th>Recipient's Position</th>
<th>Purpose of Payment</th>
<th>Amount of Payment in Local Currency</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
</table>

Please see report attached.

16 recipients

- Total Pesos 990,409
  - Est. US$ 761.85

VI. I am aware of the following instances in which the Company's books, records and accounts are inaccurate.

NOT APPLICABLE

Signature: ____________________________
Print Name: ____________________________
Title: M&F MANAGER
Company: C.I. BANADEX S.A.

Period Covered (Check appropriate period):
January 1 - March 31, 1997
April 1 - June 30, 1997
July 1 - September 30, 1997
October 1 - December 31, 1997

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act (Optional)

1.CHQ1-002432

CBI-V1-001-003244

CHIQUITA NSD 000023278
<table>
<thead>
<tr>
<th>Governmental Agencies</th>
<th>Recipient's Position</th>
<th>Christiana Gift Description</th>
<th>Colombian Peso</th>
</tr>
</thead>
<tbody>
<tr>
<td>INCODEX</td>
<td>Director Regional Montes</td>
<td>Teléfono FORT Tame Colado</td>
<td>$54,270</td>
</tr>
<tr>
<td></td>
<td>Jefe División Serenas Especiales</td>
<td>Teléfono FORT Tame Neocola</td>
<td>$54,270</td>
</tr>
<tr>
<td></td>
<td>Jefe Regional Santa Marta</td>
<td>Pasaporte Capitán ref. 949001 signo $</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Jefe División de Orden en Medellín</td>
<td>Abreertas FORT Colombo ref. 97535</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Jefe Operativo Turbo</td>
<td>Teléfono Año Med-CaMed</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Jefe Fiscalización Turbo</td>
<td>Abreertas FORT Colombo ref. 97535</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Jefe Operativo</td>
<td>Teléfono Banda de plato</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Dignitario Levante Santa Marta</td>
<td>Maleción Luna ref. 93939</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Dignitario Levante Santa Marta</td>
<td>Maleción Luna ref. 93939</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Dignitario Levante Santa Marta</td>
<td>Maleción Luna ref. 93939</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Inspección Santa Marta</td>
<td>Pasaporte Capitán ref. 949001 signo $</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Inspección Santa Marta</td>
<td>Pasaporte Capitán ref. 949001 signo $</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Jefe de la Cooperativa Santa Marta</td>
<td>Teléfono FORT Tame Neocola</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Jefe Operativo Turbo</td>
<td>Teléfono Año Med-CaMed</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Jefe Fiscalización Turbo</td>
<td>Abreertas FORT Colombo ref. 97535</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Jefe Operativo</td>
<td>Teléfono Banda de plato</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Dignitario Levante Santa Marta</td>
<td>Maleción Luna ref. 93939</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Dignitario Levante Santa Marta</td>
<td>Maleción Luna ref. 93939</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Dignitario Levante Santa Marta</td>
<td>Maleción Luna ref. 93939</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Inspección Santa Marta</td>
<td>Pasaporte Capitán ref. 949001 signo $</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Inspección Santa Marta</td>
<td>Pasaporte Capitán ref. 949001 signo $</td>
<td>$49,015</td>
</tr>
<tr>
<td></td>
<td>Jefe de la Cooperativa Santa Marta</td>
<td>Teléfono FORT Tame Neocola</td>
<td>$49,015</td>
</tr>
</tbody>
</table>

TOTAL: $992,409

* Paid by M&S and GWF
Exchange: Peso 1,300 / US$
Confidential Treatment
Request by Chiquita Brands

I am aware of the following payment(s), contributions, donations, labor transactions, gifts, or other transfers of anything of value described in Section III, A 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>#</th>
<th>Recipient's Name</th>
<th>Purpose of Payment</th>
<th>Amount of Payment in Local Currency</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>See Exhibit #1</td>
<td>General Gift</td>
<td>$14,000</td>
<td>Cash</td>
<td>Dec 21/97</td>
</tr>
<tr>
<td>2</td>
<td>See Exhibit #2</td>
<td>Political Interest</td>
<td>$13,000</td>
<td>Check</td>
<td>Oct 97</td>
</tr>
<tr>
<td>3</td>
<td>Governor Political Candidate</td>
<td>Gift</td>
<td>$12,000</td>
<td>Check</td>
<td>Oct 97</td>
</tr>
<tr>
<td>4</td>
<td>INCOME COURTESY OFFICIAL</td>
<td>$17,000</td>
<td>Lunch</td>
<td>Check</td>
<td>Nov 24/97</td>
</tr>
</tbody>
</table>

I am aware of the following instances in which the Company's books, records, and accounts are inaccurate.

Signature: 
Print Name: 
Title: LEGAL DPT. DIRECTOR
Company: BANADEX

Period Covered
(Circle appropriate period)
January 1 - March 31, 1997
April 1 - June 30, 1997
July 1 - September 30, 1997
October 1 - December 31, 1997

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act (Optional)

ICHQL-002433
CBI-V1-001-003247

CHIQUITA NSD 000023281
V. [Signature]

I am aware of the following payment(s), contribution(s), donation(s), barter transaction(s), gift(s), or other transfers of anything of value described in Section III. A. 1, 2, 3, and 4.

Recipient's Name
Recipient's Position
Purpose of Payment
Amount of Payment in Local Currency
Method of Payment
Date of Payment

Items paid through the Controller's office in Almudles, Panama, previously reported to the law department, and investigated by the law department and the internal audit department.

VI. [Signature]

I am aware of the following instances in which the Company's books, records and accounts are inaccurate.

None

Signature:
Print Name:
Title: Sr. Director
Company: CBI

Period Covered
(Circle appropriate period)
January 1 - March 31, 1993
April 1 - June 30, 1993
July 1 - September 30, 1993
October 1 - December 31, 1993

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act. (Optional)
V. I am aware of the following payment(s), contribution(s), donation(s), barter transaction(s), gift(s), or other transfer(s) of anything of value described in Section III. A. 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>Recipient's Name</th>
<th>Recipient's Position</th>
<th>Purpose of Payment</th>
<th>Amount of Payment Local Currency</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>$1,000 USD</td>
<td>Check</td>
<td>Feb. 10, 1993</td>
</tr>
</tbody>
</table>

VI. I am aware of the following instances in which the Company's books, records and accounts are inaccurate.

Signature: ____________________________
Print Name: __________________________
Title: NAVI - CTP - UPS
Company: CHIQUITA BRANDS, INTL.

Period Covered
(Circle appropriate period)
- January 1 - March 31, 1993
- April 1 - June 30, 1993
- July 1 - September 30, 1993
- October 1 - December 31, 1993

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act. (Optional)

ICHQ1-002621

CBI-V1-001-003251

CHIQUITA NSD 000023285
V. I am aware of the following payment(s), donation(s), benefit merchandise(s), gift(s), or other transfer(s) of anything of value described in Section III. A. 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>Recipient's Name</th>
<th>Recipient's Position</th>
<th>Purpose of Payment</th>
<th>Amount of Payment in Local Currency</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>20,000</td>
<td></td>
<td>7/26/93</td>
</tr>
</tbody>
</table>

VI. I am aware of the following instances in which the Company's books, records, and accounts are inconsistent:

Signature:
Print Name:
Title: ASSISTANT VICE PRESIDENT
Company: CHIQUITA BRANDS, INC.

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act. (Optional)

TOTAL: 0.000
AUDIT MEMO

TO: 
FROM: 
DATE: December 15, 1993
PHONE: (513) 784-6350

SUBJECT: Audit Memo #1
Statement of Policy and Procedure reportable payments

We noted that the Division did not report in the quarterly Statement of Policy and Procedures Report (SPPR) several donations to Governmental Agencies which CFS and Banadex made during the first three quarters of 1993. We understand that the Division misunderstood which items needed to be disclosed in these quarterly reports. Subsequently, this understanding was corrected and noticeable improvement was made in the third quarter report.

The Policy requires that all payments made to governments or governmental employees, other than for tax payment or specific assessments or services outlined by law. These payments include payments-in-kind, gifts, donations, facilitating payments, etc. Management must be aware of these payments to avoid legal and/or negative publicity problems.

We recommend that Management prepare an amended the 1993 SPPR's for the attached list of reportable transactions.

<table>
<thead>
<tr>
<th>Recipient</th>
<th>Purpose</th>
<th>Peso</th>
<th>Pmt. Form</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Banadex</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Antinareotics Police</td>
<td>Fill-dirt</td>
<td>220,000</td>
<td>Check</td>
<td>August 1993</td>
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<tr>
<td>CFS</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operative Command</td>
<td>Security</td>
<td>79,440</td>
<td>In-kind-Fuel</td>
<td>January 1993</td>
</tr>
<tr>
<td>Operative Command</td>
<td>Security</td>
<td>79,440</td>
<td>In-kind-Fuel</td>
<td>March 1993</td>
</tr>
<tr>
<td>Operative Command</td>
<td>Security</td>
<td>79,440</td>
<td>In-kind-Fuel</td>
<td>May 1993</td>
</tr>
<tr>
<td>Operative Command</td>
<td>Security</td>
<td>79,440</td>
<td>In-kind-Fuel</td>
<td>July 1993</td>
</tr>
<tr>
<td>Operative Command</td>
<td>Security</td>
<td>79,440</td>
<td>In-kind-Fuel</td>
<td>August 1993</td>
</tr>
<tr>
<td>Admin. Dept. of Security</td>
<td>Anniversary Celebration</td>
<td>150,000</td>
<td>Check</td>
<td>September 1993</td>
</tr>
<tr>
<td>Operative Command</td>
<td>Security</td>
<td>79,440</td>
<td>In-kind-Fuel</td>
<td>October 1993</td>
</tr>
</tbody>
</table>
AUDIT MEMO

TO: 
FROM: 
DATE: December 15, 1993
PHONE: (513) 784-6350

SUBJECT: Audit Memo #1
Statement of Policy and Procedure reportable payments

We noted that the Division did not report in the quarterly Statement of Policy and Procedures Report (SPPR) several donations to Governmental Agencies which CFS made during the first three quarters of 1993. We understand that the Division misunderstood which items needed to be disclosed in these quarterly reports.

The Policy requires that all payments made to governments or governmental employees, other than for tax payment or specific assessments or services outlined by law. These payments include payments-in-kind, gifts, donations, facilitating payments, etc. Management must be aware of these payments to avoid legal and/or negative publicity problems.

We recommend that Management prepare an amended the 1993 SPPR's for the attached list of reportable transactions.

<table>
<thead>
<tr>
<th>Month</th>
<th>Pays</th>
<th>Purpose</th>
<th>Pesos</th>
<th>Payment Form</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEP</td>
<td>Departamento Administrativo de Seguridad</td>
<td>Sports Trophies</td>
<td>45,400</td>
<td>In-kind</td>
</tr>
<tr>
<td>SEP</td>
<td>Batallon Cordoba (Army)</td>
<td>Appliances</td>
<td>65,874</td>
<td>In-kind</td>
</tr>
<tr>
<td>JUL</td>
<td>Batallon Cordoba (Army)</td>
<td>Appliances</td>
<td>39,945</td>
<td>In-kind</td>
</tr>
<tr>
<td>MAY</td>
<td>Policía Nacional</td>
<td>Donation for Posters</td>
<td>20,000</td>
<td>Petty Cash</td>
</tr>
<tr>
<td>MAY</td>
<td>Policía CAI</td>
<td>2 Tires</td>
<td>65,338</td>
<td>In-kind</td>
</tr>
<tr>
<td>APR</td>
<td>Departamento Policía Magdelena</td>
<td>Motorcycle Parts</td>
<td>45,090</td>
<td>In-kind</td>
</tr>
<tr>
<td>FEB</td>
<td>Departamento Administrativo de Seguridad</td>
<td>A/C Repair</td>
<td>70,000</td>
<td>In-kind</td>
</tr>
</tbody>
</table>
## F-1 BALANCE SHEET (1 of 8)

**COMPANY NAME:** C.J. BANADEX S.A. — TURBO  
**SYSTEM:**  
**COMPANY No.:** 0733  
**MONTH/YEAR/TYPE:** 12-95

### ACCOUNT DESCRIPTION

<table>
<thead>
<tr>
<th>ACCOUNT LONG FORM</th>
<th>ACCOUNT NUMBER</th>
<th>LINE NUMBER</th>
<th>AMOUNT (WHOLE DOLLARS)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CURRENT ASSETS</strong></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>CASH</td>
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<td>0001</td>
<td>779,778</td>
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<tr>
<td>CASH EQUIVALENTS</td>
<td>02</td>
<td>0002</td>
<td>53,058</td>
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<td>MARKETABLE SECURITIES</td>
<td>04</td>
<td>0004</td>
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<td>ACCOUNT AND NOTES RECEIVABLE</td>
<td>05A</td>
<td>0050</td>
<td>213,782</td>
</tr>
<tr>
<td>TRADE OR CUSTOMERS</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CLAIMS</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>BALANCE AT BEGINNING OF YEAR</td>
<td>05B1000</td>
<td>0011</td>
<td>0</td>
</tr>
<tr>
<td>ADDITIONS</td>
<td>05B2000</td>
<td>0022</td>
<td>0</td>
</tr>
<tr>
<td>REDUCTIONS</td>
<td>05B3000</td>
<td>0013</td>
<td>0</td>
</tr>
<tr>
<td>FOREIGN EXCHANGE</td>
<td>05B4000</td>
<td>0014</td>
<td>0</td>
</tr>
<tr>
<td>OTHER</td>
<td>05B5000</td>
<td>0015</td>
<td>0</td>
</tr>
<tr>
<td>BALANCE AT END OF PERIOD</td>
<td>05B</td>
<td>0019</td>
<td>0</td>
</tr>
<tr>
<td>U.S. GOVERNMENT</td>
<td>05C</td>
<td>0020</td>
<td>0</td>
</tr>
<tr>
<td>OTHER GOVTS., INCLUDING STATES, ETC.</td>
<td>05D</td>
<td>0030</td>
<td>515,596</td>
</tr>
<tr>
<td>PLANTERS ACCOUNTS</td>
<td>05E</td>
<td>0040</td>
<td>0</td>
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<tr>
<td>EMPLOYEES</td>
<td>05F</td>
<td>0050</td>
<td>137,312</td>
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<tr>
<td>DEPOSITS ON IMPORTS</td>
<td>05G</td>
<td>0060</td>
<td>0</td>
</tr>
<tr>
<td>FREIGHT AND PASSENGER</td>
<td>05H</td>
<td>0070</td>
<td>0</td>
</tr>
<tr>
<td>PROPERTY SALES</td>
<td>05I</td>
<td>0080</td>
<td>0</td>
</tr>
<tr>
<td>ACCRUED INTEREST</td>
<td>05J</td>
<td>0090</td>
<td>0</td>
</tr>
<tr>
<td>NOTES RECEIVABLES</td>
<td>05K</td>
<td>0100</td>
<td>0</td>
</tr>
<tr>
<td>OTHER</td>
<td>05X</td>
<td>0110</td>
<td>2,542,566</td>
</tr>
<tr>
<td>TOTAL ACCOUNTS &amp; NOTES RECEIVABLES</td>
<td>05</td>
<td>0130</td>
<td>3,409,656</td>
</tr>
<tr>
<td>BALANCE AT BEGINNING OF YEAR</td>
<td>07A1000</td>
<td>0131</td>
<td></td>
</tr>
<tr>
<td>PROVISION</td>
<td>07A2000</td>
<td>0132</td>
<td>(246,940)</td>
</tr>
<tr>
<td>REDUCTIONS</td>
<td>07A3000</td>
<td>0133</td>
<td>100,000</td>
</tr>
<tr>
<td>FOREIGN EXCHANGE</td>
<td>07A4000</td>
<td>0134</td>
<td>6,360</td>
</tr>
<tr>
<td>OTHER</td>
<td>07A5000</td>
<td>0135</td>
<td>0</td>
</tr>
<tr>
<td>BALANCE AT END OF PERIOD</td>
<td>07A</td>
<td>0139</td>
<td>(140,580)</td>
</tr>
<tr>
<td>OTHER—ALLOWANCE DOUBTFUL ACCOUNTS</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>BALANCE AT BEGINNING OF YEAR</td>
<td>07B1000</td>
<td>0141</td>
<td>0</td>
</tr>
<tr>
<td>PROVISION</td>
<td>07B2000</td>
<td>0142</td>
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</tr>
<tr>
<td>REDUCTIONS</td>
<td>07B3000</td>
<td>0143</td>
<td>0</td>
</tr>
<tr>
<td>FOREIGN EXCHANGE</td>
<td>07B4000</td>
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</tr>
<tr>
<td>OTHER</td>
<td>07B5000</td>
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<td>0</td>
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<td>BALANCE AT END OF PERIOD</td>
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<td>0149</td>
<td>0</td>
</tr>
<tr>
<td>TOTAL ALLOWANCE DOUBTFUL ACCOUNTS</td>
<td>07</td>
<td>0150</td>
<td>(140,580)</td>
</tr>
<tr>
<td><strong>INVENTORIES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>MEAT</td>
<td>08A</td>
<td>0160</td>
<td>0</td>
</tr>
<tr>
<td>BANANAS &amp; RELATED PRODUCTS</td>
<td>08B</td>
<td>0170</td>
<td>0</td>
</tr>
<tr>
<td>OTHER FOOD PRODUCTS</td>
<td>08C</td>
<td>0180</td>
<td>0</td>
</tr>
<tr>
<td>GROWING CROPS</td>
<td>08D</td>
<td>0190</td>
<td>0</td>
</tr>
<tr>
<td>MATERIAL &amp; SUPPLIES</td>
<td>08E</td>
<td>0200</td>
<td>4,253,652</td>
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<tr>
<td>OTHER</td>
<td>08X</td>
<td>0210</td>
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</table>

Confidential Treatment  
Request by: Chiquita Brands  
CBI-V1-001-003410  
2CHQ3-000159

CHIQUITA NSD 000023301
<table>
<thead>
<tr>
<th>ACCOUNT DESCRIPTION</th>
<th>ACCOUNT NUMBER</th>
<th>LINE NUMBER</th>
<th>AMOUNT (WHOLE DOLLARS)</th>
</tr>
</thead>
<tbody>
<tr>
<td>MEAT INVENTORY RESERVE</td>
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<td></td>
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</tr>
<tr>
<td>BEGINNING BALANCE</td>
<td>08F1000</td>
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</tr>
<tr>
<td>CHARGE/(CREDIT) P&amp;L</td>
<td>08F2000</td>
<td>0212</td>
<td>0</td>
</tr>
<tr>
<td>REDUCTIONS</td>
<td>08F3000.</td>
<td>0213</td>
<td>0</td>
</tr>
<tr>
<td>OTHER</td>
<td>08F5000</td>
<td>0215</td>
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</tr>
<tr>
<td>BALANCE AT END OF PERIOD</td>
<td>08F</td>
<td>0219</td>
<td>0</td>
</tr>
<tr>
<td>BANANA INVENTORY RESERVE</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>BALANCE AT BEGINNING OF YEAR</td>
<td>08G1000</td>
<td>0231</td>
<td>0</td>
</tr>
<tr>
<td>CHARGE/(CREDIT) P&amp;L</td>
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<td>0232</td>
<td>0</td>
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<tr>
<td>REDUCTIONS</td>
<td>08G3000</td>
<td>0233</td>
<td>0</td>
</tr>
<tr>
<td>OTHER</td>
<td>08G5000</td>
<td>0235</td>
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<td>BALANCE AT END PERIOD</td>
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<tr>
<td>OTHER FOOD PRODUCTS INVENTORY RESERVE</td>
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<td></td>
</tr>
<tr>
<td>BALANCE AT BEGINNING OF YEAR</td>
<td>08H1000</td>
<td>0251</td>
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<tr>
<td>CHARGE/(CREDIT) P&amp;L</td>
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<td>0252</td>
<td>0</td>
</tr>
<tr>
<td>REDUCTIONS</td>
<td>08H3000</td>
<td>0253</td>
<td>0</td>
</tr>
<tr>
<td>OTHER</td>
<td>08H5000</td>
<td>0255</td>
<td>0</td>
</tr>
<tr>
<td>BALANCE AT END OF PERIOD</td>
<td>08H</td>
<td>0259</td>
<td>0</td>
</tr>
<tr>
<td>GROWING CROPS INVENTORY RESERVE</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>BALANCE AT BEGINNING OF YEAR</td>
<td>08I1000</td>
<td>0271</td>
<td>0</td>
</tr>
<tr>
<td>CHARGE/(CREDIT) P&amp;L</td>
<td>08I2000</td>
<td>0272</td>
<td>0</td>
</tr>
<tr>
<td>REDUCTIONS</td>
<td>08I3000</td>
<td>0273</td>
<td>0</td>
</tr>
<tr>
<td>OTHER</td>
<td>08I5000</td>
<td>0275</td>
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</tr>
<tr>
<td>BALANCE AT END OF PERIOD</td>
<td>08I</td>
<td>0279</td>
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<tr>
<td>OBSOLETE MATL AND SUPPLY INV RESERVE</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>BALANCE AT BEGINNING OF YEAR</td>
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<td>0291</td>
<td>0</td>
</tr>
<tr>
<td>CHARGE/(CREDIT) P&amp;L</td>
<td>08J2000</td>
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<td>(329,600)</td>
</tr>
<tr>
<td>REDUCTIONS</td>
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<tr>
<td>OTHER</td>
<td>08J5000</td>
<td>0295</td>
<td>0</td>
</tr>
<tr>
<td>BALANCE AT END OF PERIOD</td>
<td>08J</td>
<td>0299</td>
<td>(133,600)</td>
</tr>
<tr>
<td>OTHER INVENTORY RESERVE</td>
<td></td>
<td></td>
<td></td>
</tr>
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</tr>
<tr>
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<td>0312</td>
<td>0</td>
</tr>
<tr>
<td>REDUCTIONS</td>
<td>08Y3000</td>
<td>0313</td>
<td>0</td>
</tr>
<tr>
<td>OTHER</td>
<td>08Y5000</td>
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</tr>
<tr>
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<tr>
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Confidential Treatment
Request by Chiquita Brands
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**ACCOUNT DESCRIPTION**

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- **Balance at Beginning of Year**
- **Provision**
- **Reductions**
- **Other**
- **Balance at End of Period**
- **Foreign Income Taxes—Current Year**
- **Provision**
- **Reductions**
- **Foreign Exchange**
- **Other**
- **Balance at End of Period**
- **Foreign Income Taxes—Prior Year**
- **Balance at Beginning of Year**
- **Provision**
- **Reductions**
- **Foreign Exchange**
- **Other**
- **Balance at End of Period**
- **U.S. State Income Taxes—Current Year**
- **Provision**
- **Reductions**
- **Other**
- **Balance at End of Period**
- **U.S. State Income Taxes—Prior Year**
- **Balance at Beginning of Year**
- **Provision**
- **Reductions**
- **Other**
- **Balance at End of Period**
- **Total Income Taxes**
- **Total Current Liabilities**
- **Loans in U.S. Dollars—Banks**
- **Loans in Euro Dollars—Banks**
- **Loans in Other Currencies—Banks**
- **Industrial Revenue Bonds**
- **Deferred Acquisition Payments**
- **Obligations Under Capitalized Leases**
- **Other**
- **Total Long-Term Debt**
- **Accrued Pension & Severance Liabilities**
- **Balance at Beginning of Year**
- **Provisions**
- **Payments**
- **Foreign Exchange**
- **Balance at End of Period**

*Confidential Treatment Request by Chiquita Brands*
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Confidential Treatment
Request by Chiquita Brands

CHIQUITA NSD 000023308

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**TOTAL ACCOUNTS**

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- 2,759,518

**ALLOWANCE FOR DOUBTFUL ACCOUNTS**

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- (21,223)

**CONFIDENTIAL TREATMENT**

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Confidential Treatment
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Confidential Treatment Request by Chiquita Brands

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<td>1200</td>
<td>41</td>
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Confidential Treatment
Request by Chiquita Brands
<table>
<thead>
<tr>
<th>1213</th>
<th>42A</th>
<th>U.S. FEDERAL IN</th>
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</thead>
<tbody>
<tr>
<td>1214</td>
<td>42A</td>
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### U.S. FEDERAL INCOME TAXES—CURRENT YEAR

<table>
<thead>
<tr>
<th>1215</th>
<th>42B</th>
<th>FOREIGN INCOME TAXES—CURRENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>1216</td>
<td>42C</td>
<td>FOREIGN INCOME</td>
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<table>
<thead>
<tr>
<th>1217</th>
<th>42D</th>
<th>FOREIGN INCOME</th>
<th>30,992</th>
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<tbody>
<tr>
<td>1218</td>
<td>42E</td>
<td>FOREIGN INCOME</td>
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### U.S. FEDERAL INCOME TAXES—PRIOR YEARS

<table>
<thead>
<tr>
<th>1219</th>
<th>42A</th>
<th>FOREIGN INCOME TAXES—CURRENT</th>
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<tbody>
<tr>
<td>1220</td>
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<table>
<thead>
<tr>
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<td>1222</td>
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Confidential Treatment Request by Chipita Brands
<table>
<thead>
<tr>
<th>Date: 02/03/98</th>
<th>Page: 59</th>
</tr>
</thead>
</table>

**BALANCE SHEET BY COMPANY**

<table>
<thead>
<tr>
<th>WHITE</th>
<th>AGRICOLA</th>
<th>BANK</th>
<th>EX</th>
<th>G.O.</th>
<th>Q.C.</th>
<th>T.B.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**FOREIGN INCOME TAXES - PRIOR**

|    |    |    | 1251 | 1252 | 1253 | 1254 |
|    |    |    | FG TX P-BRD BAL | FG TX P-PROF | FG TX P-REDU | FG TX P-REDC |
|    |    |    | 141,499 |   | 143,539 |   |
|    |    |    |       |   |       | 87 |

**FOREIGN INCOME**

|    |    |    | 1259 | 43D |
|    |    |    |      |    |

**U.S. STATE INCOME TAXES - CURRENT**

|    |    |    | 1277 | 42B200 |
|    |    |    |      |      |

**U.S. STATE INCOME TAXES - PRIOR**

|    |    |    | 1281 | 42F200 |
|    |    |    |      |      |

**U.S. STATE IND**

|    |    |    | 1289 | 42F |
|    |    |    |      |    |

2CHQ-000196
<p>| | | |</p>
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<tbody>
<tr>
<td>12</td>
<td>42</td>
<td>TOTAL DEBT TO</td>
</tr>
<tr>
<td>12</td>
<td>42</td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>42</td>
<td>TOTAL CURRENT</td>
</tr>
<tr>
<td>12</td>
<td>42</td>
<td></td>
</tr>
<tr>
<td></td>
<td>42A</td>
<td>LTD-BANKS-USD</td>
</tr>
<tr>
<td></td>
<td>42B</td>
<td>LTD-BANKS-EUR</td>
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<td>42C</td>
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<td></td>
<td>42D</td>
<td>LTD-REV. REV. DEBT</td>
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<td></td>
<td>42E</td>
<td>LTD-REV. DEBT DUE TO INDEBTEDNESS</td>
</tr>
<tr>
<td></td>
<td>42F</td>
<td>LTD-CAP LEASING</td>
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<tr>
<td></td>
<td>42G</td>
<td>LTD-OTHER</td>
</tr>
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<td>12</td>
<td>43</td>
<td>TOTAL LONG-TERM</td>
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<tr>
<td>12</td>
<td>43</td>
<td>ACCRUED PENSION &amp; OTHER LIABILITIES</td>
</tr>
<tr>
<td>13</td>
<td>44A</td>
<td>PENSION-BUSINESS</td>
</tr>
<tr>
<td>13</td>
<td>44B</td>
<td>PENSION-FINANCIAL SERVICES</td>
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<tr>
<td>13</td>
<td>44C</td>
<td>PENSION-FINANCIAL SERVICES</td>
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<tr>
<td>13</td>
<td>44</td>
<td>TOTAL ACCR. PENSION</td>
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<tr>
<td>OTHER LIABILITIES &amp; DEFERRED CREDITS</td>
<td>DEFERRED INCOME</td>
<td></td>
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<tr>
<td>-------------------------------------</td>
<td>----------------</td>
<td>---</td>
</tr>
<tr>
<td>1401 45A1000</td>
<td>DEF INC-DEF-BAL</td>
<td>2,611,515</td>
</tr>
<tr>
<td>1402 45B2000</td>
<td>DEF INC-ADJUST.</td>
<td>(403,554)</td>
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<tr>
<td>1403 45A3000</td>
<td>DEF INC-REDUCTION</td>
<td>(381,543)</td>
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<tr>
<td>1404 45A4000</td>
<td>DEF INC-ENC</td>
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</tr>
<tr>
<td>1405 45A5000</td>
<td>DEF INC-OTHER</td>
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<td>1406 45A6000</td>
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<td>1420 45C</td>
<td>MINOR INCREASE</td>
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<td>1421 45D</td>
<td>U.S. DEFERRED INCOME TAXES NON-CURRENT</td>
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<tr>
<td>1422 45E2000</td>
<td>DEF US N-BAL</td>
<td></td>
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<tr>
<td>1423 45E3000</td>
<td>DEF US N-REDUCTION</td>
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</tr>
<tr>
<td>1424 45E4000</td>
<td>DEF US N-OTHER</td>
<td></td>
</tr>
<tr>
<td>1425 45E5000</td>
<td>U.S. DEFERRED INCOME TAXES NON-CURRENT</td>
<td></td>
</tr>
<tr>
<td>1441 45F1000</td>
<td>DEF PG N-BAL</td>
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</tr>
<tr>
<td>1442 45F2000</td>
<td>DEF PG N-REDUCTION</td>
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<td>1443 45F3000</td>
<td>DEF PG N-OTHER</td>
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CHIQUITA NSD
00023541
CBI-V4-001003460
2CHQS-000199
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<td>Interco Sales</td>
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<td>1620</td>
<td>Total Sales &amp; S</td>
<td>120,230</td>
<td>76,469,715</td>
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<tr>
<td></td>
<td>Operating Costs &amp; Expenses</td>
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<tr>
<td>1645</td>
<td>Cost of Sales &amp; Services</td>
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<td>1670</td>
<td>Cost of Goods Sold</td>
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<tr>
<td>1855</td>
<td>Selling, Sales</td>
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<tr>
<td>1870</td>
<td>Selling, Sales</td>
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<td>Total Selling</td>
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<td>General &amp; Administrative</td>
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<tr>
<td>1935</td>
<td>G&amp;A, Direct</td>
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<tr>
<td>1937</td>
<td>G&amp;A, Indirect</td>
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<tr>
<td>1979</td>
<td>Total General &amp;</td>
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<tr>
<td>2100</td>
<td>Other</td>
<td></td>
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<tr>
<td>2100</td>
<td>Other</td>
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<td>General Office Allocations</td>
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<td>2205</td>
<td>General Office</td>
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<td>2207</td>
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<tr>
<td>2209</td>
<td>Total General &amp;</td>
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<td>2219</td>
<td>Total Inc/Inc</td>
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<td>Inc/Inc</td>
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Confidential Treatment
Request by Chiquita Brands
<table>
<thead>
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<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2229</td>
<td>TOTAL INTERCOMP</td>
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<td>2230</td>
<td>INTERCOMP EX &amp; EXP</td>
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<td>INT INC-PLANTER</td>
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<td>INT INC-OTHER</td>
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<tr>
<td>2260</td>
<td>RENT INC</td>
<td>48,457</td>
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<td>2270</td>
<td>DIVIDEND INC</td>
<td>48,457</td>
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<tr>
<td>2275</td>
<td>OTHER INC EXP</td>
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<td>2279</td>
<td>TOTAL INTER</td>
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<tr>
<td>2280</td>
<td>PASS GAINS/LOSS</td>
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<tr>
<td>2285</td>
<td>EXCHANGE GAINS OR (LOSSES)</td>
<td>1,405,918</td>
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<td>2290</td>
<td>EXCH-TRANSLATE</td>
<td>1,405,918</td>
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<td>2295</td>
<td>EXCH-PRD COST</td>
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<td>TOTAL EXCHANGE</td>
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<td>2309</td>
<td>NON-DISC ITEMS</td>
<td>1,184,825</td>
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<td>MINOR INTERESTS</td>
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<td>2339</td>
<td>NET PAT &amp; T.T.</td>
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<td>2359</td>
<td>TOT TAX PROV</td>
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<tr>
<td>2399</td>
<td>NET INCOME/LOSS</td>
<td>37,760</td>
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</tbody>
</table>
MEMORANDUM

TO: All Management
Chiquita Brands International, Inc. and Subsidiary and Affiliated Companies

FROM: 

DATE: September 15, 1995

SUBJECT: U. S. Foreign Corrupt Practices Act
THIRD QUARTER REPORT - 1995

Your quarterly report for the third quarter of 1995 (July 1, 1995 - September 30, 1995) in connection with the Foreign Corrupt Practices Act must be received no later than OCTOBER 15, 1995. Attached for your convenience is a form of the statement on which your report should be made. Please note that while you are requested to address your report to [name] Vice President, General Counsel and Secretary please send the report directly to me (20th floor, Chiquita Center) as soon as possible.

Please feel free to contact [name] (ext. 8144) if you have any questions about your reporting requirements or if you have any questions about reporting on matters which you think are or may be sensitive.

If you have any questions about the form or a problem submitting your report, please call [name] (ext. 6930).

Again, as a result of reporting requirements it is imperative that your return report be RECEIVED on or before OCTOBER 15, 1995. If there is a problem with mail or express delivery that will cause your report to be received after that date please FAX the completed report to (513) 784-6691 and follow up by mailing the original. Thank you.
TO:  
Vice President, General Counsel and Secretary  
Chiquita Brands International, Inc.  
250 East Fifth Street  
Cincinnati, Ohio 45202

RE: FOREIGN CORRUPT PRACTICES ACT COMPLIANCE

Please be advised of the following:

I. I have read and understand the letter sent to me by the Office of the General Counsel re: U.S. Foreign Corrupt Practices Act, S.R.C. Consent Decree and the Statement of Policies and Procedures.

II. I have been given the opportunity to ask any questions regarding the Foreign Corrupt Practices Act, the S.R.C. Consent Decree and the Board Policy (the "Law"). I understand the nature of the payments and contributions that I need to report on a quarterly basis in order to be in compliance with Company policy and the Law. I also understand the requirements of Company policy and the Law for accurate books and records.

III. Except for any payments detailed in Section V. of this form, by my signature below I confirm the following:

A. I have not made, for or on behalf of the Company or any of its subsidiaries or affiliates, either directly or indirectly, any payment, contribution, donation, bartering, transaction, gift or any other transfer of anything of value, whether by cash, check or otherwise, to or for the benefit of:

1. Any candidate or political party.
2. Any government official or employee of any government.
3. Any government official or employee of any entity owned or controlled by a foreign government.
4. Any private person or firm with knowledge or reason to know that such payment will be offered, given or promised, directly or indirectly to a person described in Section III A.1, 2 or 3 above.

B. I have not caused to be made any payment, contribution, donation, bartering, transaction, gift or other transfer of anything of value, whether by cash, check or otherwise, described in Section III A. 1, 2, 3 or 4 above.

C. I am not aware of any payment, contribution, donation, bartering, transaction, gift or other transfer of anything of value, whether by cash, check or otherwise, described in Section III A. 1, 2, 3 or 4 above.

IV. Except for any inaccurate books, records and accounts detailed in Section VI of this form, by my signature below I confirm that I am not aware of any instances in which the Company's books, records and accounts are inaccurate.
V. I am aware of the following payment(s), contribution(s), donation(s), barter transaction(s), gift(s), or other transfer(s) of anything of value described in Section III. A. 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>Recipient's Name</th>
<th>Recipient's Position</th>
<th>Purpose of Payment</th>
<th>Amount of Payment in Local Currency</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
</table>

VI. I am aware of the following instances in which the Company's books, records and accounts are inaccurate.

Period Covered

<table>
<thead>
<tr>
<th>Signature:</th>
<th>Print Name:</th>
<th>Title:</th>
<th>Company:</th>
<th>(Circle appropriate period)</th>
<th>January 1 - March 31, 1996</th>
<th>April 1 - June 30, 1996</th>
<th>July 1 - September 30, 1996</th>
<th>October 1 - December 31, 1996</th>
</tr>
</thead>
</table>

Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act. (Optional)

SEC-12/14/1999-000003

CBI-V1-001-003456

TOTAL P. 87

CHIQUITA NSD 000023347
MEMORANDUM

Chiquita Brands International

TO: All Management
Chiquita Brands International, Inc. and
Subsidiary and Affiliated Companies

FROM: ____________

DATE: March 15, 1997

SUBJECT: U. S. Foreign Corrupt Practices Act
FIRST QUARTER REPORT - 1997

Your quarterly report for the first quarter of 1997 (January 1, 1997 - March 31, 1997) in
connection with the Foreign Corrupt Practices Act must be received no later than APRIL 15, 1997.
Attached for your convenience is a form of the statement on which your report should be made.
Please note that while you are requested to address your report to [Vice President, General Counsel and Secretary please send the report directly to me (25th floor, Chiquita Center) as soon as possible.

Please feel free to contact [ext. 8144] if you have any questions about your reporting requirements or if you have any questions about reporting on matters which you think are or may be sensitive.

If you have any questions about the form or a problem submitting your report, please call [ext. 6339].

Again, as a result of reporting requirements it is imperative that your return report be
RECEIVED on or before APRIL 15, 1997. If there is a problem with mail or express delivery that will cause your report to be received after that date please FAX the completed report to (513) 794-6691 and follow up by mailing the original. Thank you.


SEC-12/14/1999-000004

CBI-V1-001-003457

CHIQUITA NSD 000023348
TO: 
Vice President, General Counsel and Secretary 
Chiquita Brands International, Inc. 
250 East Fifth Street 
Cincinnati, Ohio 45202

RE: FOREIGN CORRUPT PRACTICES ACT COMPLIANCE

Please be advised of the following:

I. I have read and understand the letter sent to me by the Office of the General Counsel re: U.S. Foreign Corrupt Practices Act, S.E.C. Consent Decree and the Statement of Policies and Procedures.

II. I have been given the opportunity to ask any questions regarding the Foreign Corrupt Practices Act, the S.E.C. Consent Decree and the Board Policy (the "Law"). I understand the nature of the payments and contributions that I need to report on a quarterly basis in order to be in compliance with Company policy and the Law. I also understand the requirements of Company policy and the Law for accurate books and records.

III. Except for any payments detailed in Section V. of this form, by my signature below I confirm the following:

A. I have not made, for or on behalf of the Company or any of its subsidiaries or affiliates, either directly or indirectly, any payment, contribution, donation, bartering transaction, gift or other transfer of anything of value, whether by cash, check or otherwise, to or for the benefit of:

1. Any candidate or political party.
2. Any government official or employee of any government.
3. Any government official or employee of any entity owned or controlled by a foreign government.
4. Any private person or firm with knowledge or reason to know that such payment will be offered, given or provided, directly or indirectly to a person described in Section III. A. 1, 2 or 3 above.

B. I have not caused to be made any payment, contribution, donation, bartering transaction, gift or other transfer of anything of value, whether by cash, check or otherwise, described in Section III. A. 1, 2, 3 or 4 above.

C. I am not aware of any payment, contribution, donation, bartering transaction, gift or other transfer of anything of value, whether by cash, check or otherwise, described in Section III. A. 1, 2, 3 or 4 above.

IV. Except for any inaccurate books, records and accounts detailed in Section VI of this form, by my signature below I confirm that I am not aware of any instances in which the Company's books, records and accounts are inaccurate.

CBI-V1-001-003458
SEC-12/14/1999-000005

CHICUITA NSD 000023349
V. I am aware of the following payment(s), contribution(s), donation(s), barter transaction(s), gift(s), or other transfer(s) of anything of value described in Section III. A. 1, 2, 3, and 4.

<table>
<thead>
<tr>
<th>Recipient's Name</th>
<th>Recipient's Position</th>
<th>Purpose of Payment</th>
<th>Amount of Payment in Local Currency</th>
<th>Method of Payment</th>
<th>Date of Payment</th>
</tr>
</thead>
</table>

VI. I am aware of the following instances in which the Company's books, records and accounts are inaccurate.

Period Covered

<table>
<thead>
<tr>
<th>Signature:</th>
<th>(Circle appropriate period)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Print Name:</td>
<td>January 1 - March 31, 1997</td>
</tr>
<tr>
<td>Title:</td>
<td>April 1 - June 30, 1997</td>
</tr>
<tr>
<td>Company:</td>
<td>July 1 - September 30, 1997</td>
</tr>
<tr>
<td></td>
<td>October 1 - December 31, 1997</td>
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Please contact me to discuss my reporting requirements under the Foreign Corrupt Practices Act. (Optional)
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<tr>
<td>Page 240 ~ b6, b7C</td>
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<tr>
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